

**PLANNED CAPITALIZATION – DESIRED FUNDING – USE OF PROCEEDS**

The Company is asking \$1,070,000 in its first round of outside financing, in the form of 200,000 shares of Series A Preferred Stock priced at \$5.35 per share, to fund (i) the creation of databases and dashboards for both sides, i.e., inventors and investors, of its two-sided business, (ii) to provide first level, i.e. first tranche, financing of the first round of twelve (12) highly-vetted inventions, (iii) the modest costs of bringing on second level, i.e., below C-Level, staff, and (iv) non-compensation operating expenses for the first six months after funding closes.

**Use of Proceeds (first six months of operation after closing of offering)**

<b>GROSS OFFERING .....</b>	<b>\$1,070,000</b>
<b>LESS ESTIMATED OFFERING EXPENSES .....</b>	3,000
<b>NET PROCEEDS .....</b>	<b><u>1,067,000</u></b>

**PLANNED USES**

**CAPITAL EXPENDITURES**

Computer equipment .....	100,000
Purchased / custom-designed software to create client databases and dashboard .....	250,000

**TOTAL PROCEEDS USED FOR CAPITAL EXPENDITURES** **350,000**

**INVESTMENTS IN VETTED INVENTIONS**

Aggregate amount invested in first round of vetted inventions .. **400,000**

**WORKING CAPITAL**

Staff compensation .....	136,000
Occupancy .....	6,000
Professional services .....	31,000
Travel .....	6,000

Reserve .....

	138,000
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Total proceeds for working capital and reserve .....

	<b><u>317,000</u></b>
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**TOTAL USES .....** **\$1,070,000**